



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA OF GREATER SAN FRANCISCO SECURITIES TRANSFER FORM

To ensure that you receive appropriate credit for your stock gift, please mail, email or fax a copy of the completed securities transfer form to the YMCA of Greater San Francisco Mission Advancement Department or by contacting our team at development@ymcasf.org or 415 777 9622.

Donor Name _____ Phone _____

Address _____ Email _____

Recognition _____ ☐ Anonymous

☐ My employer will match this gift _____
Employer

☐ Please designate my gift to _____
Branch, program or campaign

☐ In Honor of or ☐ In Memory of _____
Honoree's Name

YMCA Securities Transfer Details

Transfer To:

Charles Schwab & Co., Inc.,
P.O. Box 7368
San Francisco, CA 94120-9366
c/o YMCA of San Francisco
Brokerage Account #: 6893-3276
DTC#: 0164, Code 40

Name of Broker _____ Brokerage Firm _____

Brokerage Firm Address _____

City, State, Zip _____

Name of Securities _____ Total Shares Transferred _____

Donor Signature

Date

All donations are tax deductible to the extent allowable by law.