

# DON'T HAVE A WILL?

We have a free resource for you! Over one million people have trusted FreeWill to create a plan for their legacy. Visit [freewill.com](https://freewill.com) to join them, and please consider including a gift to support the future of your YMCA community.



Point your smartphone camera at the code and click the link to make your will for free:



# WE WOULD LOVE TO CONNECT WITH YOU!

- I would like to speak with someone who can provide additional information.
- I have included the YMCA of Greater San Francisco or one of its branches in my plans and would like to be included in the Heritage Club.

NAME: .....

STREET: .....

CITY: .....

STATE/ZIP: .....

PHONE: .....

EMAIL: .....

This information is not intended as tax, legal, or financial advice. Consult your personal financial advisor for information specific to your situation.

## CONTACT: LOUISE PIERCE

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FOR YOUTH DEVELOPMENT®  
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# LEAVE A LASTING LEGACY

YMCA OF GREATER SAN FRANCISCO





**The YMCA of Greater San Francisco stands on the broad shoulders of past generations.** For more than 160 years, the Y has been a force for good in our region, providing safe, stable, supportive places for children and our neighbors. This longevity is only possible through decades of philanthropy and support, with each generation giving to ensure that the Y will be there for their families – when their children reach old age and their grandchildren have families of their own.

There is no better way to support the longevity of the organization than through a thoughtful planned gift. Leaving a gift for the Y in your will or as a beneficiary of your estate often allows individuals to give larger, sustaining gifts that are not always possible during their lifetime. These gifts allow us to plan more effectively for our future, address the instability of annual fundraising, and ensure that our facilities and programs are sustainable for generations to come.

As you make plans for the legacy you intend to leave, we hope you will consider the YMCA of Greater San Francisco.



## WAYS TO GIVE

We encourage you to talk with a financial planner about methods of giving that are best suited for your situation and philanthropic goals. Planned giving can often be a tax-advantageous way to support the organization you love.

**Generous donors like you most commonly give through:**

**Gifts of Appreciated Assets**  
(property, securities, etc.)

**Wills and Trusts**  
Outright gifts or portions of an estate

**Charitable Remainder Trusts  
& Charitable Gift Annuities**

**Naming the Y as a beneficiary of  
retirement or insurance accounts**

**Qualified Charitable Disbursements  
(QCDs) from an IRA**



## THE HERITAGE CLUB

We recognize that a planned gift is an incredibly meaningful gesture that demonstrates your generosity and dedication to the Y and the individuals, youth, and families that we serve. Your decision to honor the Y with your legacy is worth celebrating! Planned gift commitments of any amount qualify you for membership in the YMCA of Greater San Francisco Heritage Club, a league of extraordinary supporters dedicated to their communities. Heritage Club members enjoy acknowledgement in publications and at events, connection opportunities, and an invitation for you and a guest to our annual Heritage Club Celebration.